

# People using knowledge to turn building systems into business advantages, together.

# **COMPANY OVERVIEW:**

Trane is a division of American Standard. Our roots and our name are American, but our business is global. We're part of people's lives in more than 40 countries.

### 2002 ANNUAL REPORT RESULTS

#### **American Standard**

- \$10.545 billion sales
- 60,000 associates

**Trane** ranks #1 in chiller equipment in the U.S. for commercial systems:

- \$4.744 billion sales
- 17 plants
- 250 offices
- 1,800 sales representatives
- 4,000 service technicians

### **OUR VIRGINIA FAMILY:**

Virginia Trane, Richmond ......85 associates Virginia Trane, Roanoke ............ 120 associates Damuth Trane, Norfolk ...... 120 associates Boland Trane, Washington, D.C. ... 110 associates

#### Virginia Trane (Richmond/Central VA)

10408 Lakeridge Parkway, Suite 100, Ashland, VA 23005 TEL: (804) 747-3588 / (877) 478-7263 / FAX: (804) 273-0119 http://www.trane.com/AboutTrane/Contact/SalesOffices/r ichmond/richmond.asp

### Virginia Trane (Roanoke/Southwest VA)

2343 Highland Farm Road, Roanoke, VA 24017

TEL: (540) 563-2828 / (800) 444-7791 / FAX: (540) 366-4958 http://www.trane.com/AboutTrane/Contact/SalesOffices/r oanoke/roanoke.asp

#### Damuth Trane (Norfolk/VA Beach/Eastern Shore)

1100 Cavalier Boulevard, Chesapeake, VA 23323 TEL: (757) 558-0200 / FAX: (757) 558-9715

http://www.trane.com/AboutTrane/Contact/SalesOffices/n orfolk/norfolk.asp www.damuth.com

### Boland Trane (Washington, D.C./Northern VA)

12320 Parklawn Drive, Rockville, MD 20852 TEL: (301) 984-2400 / FAX: (301) 984-0956

http://www.trane.com/AboutTrane/Contact/SalesOffices/ washingtondc/washingtondc.asp

www.boland.com



"Management emphasized the need for a permanent, reliable and efficient chiller plant."

Southside Regional Medical Center in Richmond replaced the chilled water plant and relocated key mechanical systems.

Trane air conditioning and heating systems let people control their own comfort year-round. We're a world leader in providing comfort indoors, with technology that helps protect air quality outside. We're committed to providing a comprehensive range of systems and services extending through the life of your building.

#### WHAT WE CAN PROVIDE:

#### Trane... The Equipment Company

• Chillers, Air Side, Unitary, Zone Units, Geothermal

#### Trane... The Controls Company

- Integrated Comfort Systems™ (ICS)
- Open Standard Protocols Interoperability
- Reduced construction cycle and higher quality installation
- Leading supplier to U.S. new construction market

## Trane... The Service Company

- Mechanical maintenance & automation maintenance
- Maintenance and operation training
- **Extended** warranty
- **HVAC** system upgrades
- Facility management FACServices
- Temporary cooling ChillerSource™

# Trane... The Parts Company

- OEM replacement parts & compressors
- HVAC wholesale parts & supplies
- Local parts centers
- Rental equipment

#### Trane... The Turnkey Solutions Company

- Single-source supplier
- Comprehensive comfort solutions including designbuild/turnkey installations, performance contracting, outsourcing/own & operate

#### Trane... The Application Expert

- Indoor air quality (ASHRAE Standard 62), CFCs (ASHRAE Standard 15), Energy (ASHRAE Standard 90)
- Acoustics
- Environment
- Building and system load analysis
- HVAC system and chiller plant design
- Air distribution and ventilation
- Building system controls
- HVAC system code compliance

<del></del>	T					
ESCO 1				IPANY - (ESC		_
(7/22/2002)	SYNOPS	S OF OFFICE	RESPONS	IBLE FOR CONTRAC	CT .	
Submitted By (F	Firm Name):	Trane, a Divi	sion of Amer	ican Standard		
Submittal For (F	Project Title):	RFP No. SR	M-2002-104	/ Services for Energy	Performance C	ontracting
1) FIRM NAME AND ADDRESS: (office where work will be done) Trane, a Division of American Standard Inc. 4831 White Bear Parkway St. Paul, MN 55110 TELEPHONE: 651-407-4000 FAX: 851-407-4197 FBN / SSN:				YEARS IN BUSINES     a) Linder Present r     b) List other names	73 years (1929 to present) The Trene Company 13 years (1913 - 1929)	
3) NAMES OF PAR	ENT COMPANIES: (if	any)		4) SPECIFY TYPE OF	OWNERSHIP:	
Not Applicable TELEPHONE:	-	FAX:		Sale Proprietor Partnership Professional Co X Corporation Virginia Certific Dated:	orp. ate of Authority	MERE SSRE WIENE
5) NAMES OF NOT	MORE THAN TWO P	RINCIPALS TO C	CONTACT: (Title	, e-mail, and Phone Numi	er)	
Bill Upthegrove Roger D'Aless		ons Team Leads lex Project Mans		bpupthegrove@trane.com		(540) 563-2828 <sup>°</sup> (804) 747-3588
Boland Trane	- Roenoke - Richmond ces, Inc. (T/A Demut			<b>39</b> )	23	Yes Yes Yes Yes Yes
				TY (List each person on	y once)	
		Licensed	Unicenses		Assigned to Proj	ect
Project Menec	iers	50%	50%	>100_	To be determine	<u>ıd</u>
Energy Specie				>1000		
Estimators				>100		<del></del>
Schedulers				>100		<del></del>
Safety Office	rs			>60		
Procurement				>50		
Accountants				>100		<u> </u>
Clerical Staff				>100		
inspectors				<u>&gt;100</u>		
Haz Mat Spec	:ialists			>100		_
Engineers				<u>&gt;4000</u>		<del></del>
Architects				0		
CADD Operat	ors			<u>&gt;400</u>		· <del></del>
Specifications	3			<u>&gt;100</u>	<b>Y</b>	<del></del>
TOTALS		American Star	nderd Inc. Empl	oyee Total 67,000		
				· · · · · · · · · · · · · · · · · · ·	-	

<sup>©</sup> American Standard Inc. 2002, All Rights Reserved.

TM PACT is a trademark of American Standard Inc.

ESCO4	ENERGY	SERVIC	ES COMPANY - (ESCO)		
(7/22/2002)		PERS	ONNEL QUALIFICATIONS		
Submitted By (F	irm Name):	Trane, a [	Division of American Standard		
Submittal For (P	roject Title):	RFP. No.	SRM-2002-104/ Services for Energy Performance	e Contracting	
BRIEF RESUME C	F KEY INDIVIDU.	AL PROPOSE	D FOR THIS PROJECT. PROVIDE ONE FORM FOR E	ACH PERSON.	
1) NAME AND TITLE		RY W. TATRO	and Management Countries		
TYPICAL DUTY OF	-		set Management Services e to plan for and grow the Contracting Solutions business, i	including performance	
2) ASSIGNMENT FO	R THIS PROJECT:				
PERCENT OF TYPIC	CAL 40 HOUR WORK	( WEEK THIS PE	ERSON WOULD SPEND ON PROJECT:	_PERCENT	
3) EMPLOYEE OF:	Trane, A Division	of American St	andard		
4) YEARS OF EXPER					
10 years	TOTAL EXPERIENCE	10 years	_ WITH THIS FIRM		
5) EDUCATION: COL	LEGE / DEGREE(S) /	YEAR / SPECI.	ALIZATION:		
	nois/Bachelor of Sc ity (Macon, GA)/Ma				
			egistered / State / Discipline or Type		
COMMONWEALTH	OF VIRGINIA REGISTI	RATION / LICEN	ISE NUMBER:		
ARCHITECT #		or ENGINEE	R#		
7) EXPERIENCE AND	OR QUALIFICATION	NS RELEVANT	TO THIS CONTRACT		
Current responsibilities include coordination with existing Trane District Office Management teams to plan for and grow the Contracting Solutions business within their territories. Also responsible for establishing a team-based environment/culture. As a fan coil product manager, responsibilities included pricing, budgeting, and forecasting. As a marketing engineer, responsibilities included support of the Trane filed sales force for all business unit products.					
			ance selection programs. In addition, responsible for Trane ct management of two software projects with a combined		
T. 6					
The foregoing is	a statement of fa				
Typed name and title:		Signature	:		
		Date:			

ESCO4	ENERGY	SERVIC	ES COMPANY - (ESCO)		
(7/22/2002)		PERS	ONNEL QUALIFICATIONS		
Submitted By (F	irm Name):	Trane, a 🛭	Division of American Standard		
Submittal For (F	_		SRM-2002-104/ Services for Energy Per		
BRIEF RESUME (	F KEY INDIVIDU <i>ê</i>	L PROPOSEI	FOR THIS PROJECT. PROVIDE ONE FOI	RM FOR E	ACH PERSON.
1) NAME AND TITLE					
TYPICAL DUTY O		Provide lead	set Management Services dership to internal and external sales teams in id ergy & facility improvement solutions. Negotiate		
2) ASSIGNMENT FO	R THIS PROJECT:				
PERCENT OF TYPE	CAL 40 HOUR WORK	WEEK THIS PE	RSON WOULD SPEND ON PROJECT:		PERCENT
3) EMPLOYEE OF:	Trane, A Division o	of American St	andard		
4) YEARS OF EXPE	DIENICE:				
10 years	TOTAL EXPERIENCE	1 year	WITH THIS FIRM		
5) EDUCATION: COL	LEGE / DEGREE(S) /	YEAR / SPECIA	ALIZATION:		
University of M	innesota/ Bachelor of	Science in Ag	ricultural Business Management with Marketing	Emphasis	
6) ACTIVE REGISTN	'ATION IF APPLICABL	E: Year first re	gistered / State / Discipline or Type		
COMMONWEALTH	OF VIRGINIA REGISTE	RATION / LICEN	SE NUMBER:		
ARCHITECT #		or ENGINEE	R#		
7) EXPERIENCE AND	YOR OLIALIFICATION	NS REI EVANT	TO THIS CONTRACT		
T) EXITERACE AND		40 1(555 4 \(\text{A141}\)	TO THIS CONTRACT		
			al and external sales teams in identifying, develo		
			Also responsible for developing financial project negotiating long term projects to profitable closur		s, delivering
		-1			
The foregoing is	a statement of fac	ot.			
Typed name		Signature	Marie II a Color T		
and title:		Date:	William Upthegrove, Solutions Team Le	eader	

ESCO4	ENERGY	SERVIC	ES COMPANY - (ESCO)				
(7/22/2002)		PERS	ONNEL QUALIFICATIONS				
Submitted By (F	irm Name):	Trane, a D	Division of American Standard				
Submittal For (P	roject Title):	RFP No. S	SRM-2002-104 / Services for Energy Performance	e Contracting			
BRIEF RESUME C	F KEY INDIVIDU.	AL PROPOSEI	FOR THIS PROJECT. PROVIDE ONE FORM FOR E	ACH PERSON.			
	STEVEN P. GONZALEZ     Manager of Construction Services, Global Controls and Contracting     TYPICAL DUTY OR ASSIGNMENT: Review, approval and acceptance of responsibility for performance of guaranteed     energy savings Performance Contracts						
2) ASSIGNMENT FO		(WEEK THIS PE	RSON WOULD SPEND ON PROJECT:	PERCENT			
3) EMPLOYEE OF:	Trane, A Division	of American Sta	andard				
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	8 years	WITH THIS FIRM				
	LEGE / DEGREE(S) / ichigan / Bachelor of		ALIZATION: ineering / Mechanical Engineering				
6) ACTIVE REGISTR Certified Energ		∟E: Year first re	gistered / State / Discipline or Type				
COMMONWEALTH ( ARCHITECT #	DF VIRGINIA REGISTI	RATION / LICEN:					
7) EXPERIENCE AND	) / OR QUALIFICATIO	NS RELEVANT	TO THIS CONTRACT				
Current responsibilities include management and oversight of the engineering department, including B & E responsibility. Also responsible for recruiting and career development of engineering team. As an AMS engineer, responsible for assisting and providing technical support in identification, modeling and verification of energy conservation measures for performance contracting projects on a national basis for Trane.							
The foregoing is	a statement of fa	ct.					
Typed name and title:		Signature: Date:	William Upthegrove, Solutions Team Leader				

ESCO4	ENERGY	SERVIC	ES COMPANY - (ESCO)				
(7/22/2002)		PERS	ONNEL QUALIFICATIONS				
Submitted By (F	irm Name):	Trane, a D	ivision of American Standard				
Submittal For (P	roject Title):	RFP No. 9	SRM- 2002-104 / Services for Energy Performanc	e Contracting			
BRIEF RESUME C	F KEY INDIVIDU	AL PROPOSEI	FOR THIS PROJECT. PROVIDE ONE FORM FOR E	ACH PERSON.			
	1) NAME AND TITLE: NEIL MALDEIS  Project Developer, Global Control and Contracting Trane  TYPICAL DUTY OR ASSIGNMENT: Responsible for the development of Federal Sector MEER projects on a global basis for Trane.  Manages Trane and external resources throughout the MEER process.						
2) ASSIGNMENT FO		(WEEK THIS PE	RSON WOULD SPEND ON PROJECT:	PERCENT			
3) EMPLOYEE OF:	Trane, A Division	of American Sta	andard				
4) YEARS OF EXPER	RIENCE: TOTAL EXPERIENCE	4 years	WITH THIS FIRM				
	.LEGE / DEGREE(S) / innesota/ Bachelor o		ALIZATION: chanical Engineering				
6) ACTIVE REGISTR	ATION IF APPLICABL	.E: Year first re	gistered / State / Discipline or Type				
	ngineer in the State o y Manager (CEM)	f Minnesota	Active Member of Association of Energ	y Engineers (AEE)			
COMMONWEALTH	DF VIRGINIA REGISTI	RATION / LICEN:	SE NUMBER:				
ARCHITECT #		or ENGINEER	24081				
7) EXPERIENCE AND	) / OR QUALIFICATIO	NS RELEVANT	TO THIS CONTRACT				
Over 18 years of experience as a mechanical/project engineer in the building construction and energy conservation fields.  Recent experience with supporting the development of energy industrial and institutional facilities. Also responsible for defining and developing the scope of the energy conservation/savings solutions, determining the engineering content of the solutions, identifying /incorporating customer requirements and analyzing the financial feasibility of the program measures.							
The foregoing is	a statement of fa	ct.					
Typed name		Signature:					
and title:		Date:	William Upthegrove, Solutions Team Leader				

ESCO4	ENERGY	SERVIC	ES COMPANY - (ESCO)		
(7/22/2002)		PERS	ONNEL QUALIFICATIONS		
Submitted By (F	irm Name):	Trane, a D	Division of American Standard		
Submittal For (P	roject Title):	RFP No. S	SRM - 2002-104/ Services for Energy	Performanc	e Contracting
BRIEF RESUME C	F KEY INDIVIDU.	AL PROPOSEI	D FOR THIS PROJECT. PROVIDE ONE F	FORM FOR E	ACH PERSON.
1) NAME AND TITLE	Manage		nsive Solutions Operations, Global Controls a e for performing oversight of all projects from		
2) ASSIGNMENT FO		(WEEK THIS PE	ERSON WOULD SPEND ON PROJECT:		_PERCENT
3) EMPLOYEE OF:	Trane, A	A Division of Ar	merican Standard		
4) YEARS OF EXPER	RIENCE: TOTAL EXPERIENCE	1 year	_ WITH THIS FIRM		
		(Newark, NJ)/I	Mechanical Engineering		
•	ATION IF APPLICABL	∟E: Year first re	egistered / State / Discipline or Type		
COMMONWEALTH C	OF VIRGINIA REGISTI	RATION / LICEN: or ENGINEER			
7) EXPERIENCE AND	/ OR QUALIFICATIO	NS RELEVANT	TO THIS CONTRACT		
Performed project management on projects up to 50MM. Installed HVAC, roof and parking lot retrofits throughout the northeast. Implemented comprehensive computerized maintenance systems.					
The foregoing is	a statement of fa	ct.			
Typed name and title:		Signature: Date:	: William Upthegrove, Solutions Team	Leader	

ESCO 4	ENERGY S	SERVIC	ES COMPANY - (ESCO)	
(7/22/2002)		PERS	ONNEL QUALIFICATIONS	
Submitted By (F	irm Name):	Trane, a [	Division of American Standard	
Submittal For (F	roject Title):	RFP No.	SRM-2002-104/ Services for Energy Performance	Contracting
BRIEF RESUME C	F KEY INDIVIDUA	L PROPOSEI	D FOR THIS PROJECT. PROVIDE ONE FORM FOR I	EACH PERSON.
1) NAME AND TITLE	: MICHAEL	J. BOSQUEZ		
TYPICAL DUTY O			perations, Global Controls and Contracting dership to internal and external operations teams in succes	esfully execution controls
TIFICAL DOTT O	T ASSIGNMENT.		evelop and implement processes, tools and direction to fie	
2) ASSIGNMENT FO	R THIS PROJECT:			
PERCENT OF TYPE	CAL 40 HOUR WORK V	WEEK THIS PE	ERSON WOULD SPEND ON PROJECT:	_PERCENT
3) EMPLOYEE OF:	Trane, A Division of	f American St	andard	
4) YEARS OF EXPE	RIENICE:			
20 years	TOTAL EXPERIENCE	8 years	_ WITH THIS FIRM	
5) EDUCATION: COL	LEGE / DEGREE(S) / Y	'EAR / SPECI/	ALIZATION:	
	innesota/Bachelor of :			
University of M	innesota/ MBA, Carlso	n School of N	fanagement	
6) ACTIVE REGISTR	ATION IF APPLICABLE	: Year first re	egistered / State / Discipline or Type	
COMMONWEALTH	OF VIRGINIA REGISTRA	ATION / LICEN	ISE NUMBER:	
ARCHITECT #		or ENGINEE	R#	
7) EXPERIENCE AND	) / OR QUALIFICATION	S RELEVANT	TO THIS CONTRACT	
19 years in cor	ntrols industries with d	irect respons	ibility for Controls Operations for Trane. Over 15 of years	managing development and
•	ivities in controls applic	-		
The foregoing is	a statement of fact	<u> </u>		
Typed name	a statement or laci	Signature	:	
and title:		-	William Upthegrove, Solutions Team Leader	-
		Date:		

ESCO4	ENERGY	SERVIC	ES COMPANY - (ESCO)					
(7/22/2002)		PERS	ONNEL QUALIFICATIONS					
Submitted By (F	irm Name):	Trane, a [	Division of American Standard					
Submittal For (P	roject Title):	RFP No.	SRM-2002-104/ Services for Energy Performance	Contracting				
BRIEF RESUME C	F KEY INDIVIDU	AL PROPOSEI	D FOR THIS PROJECT. PROVIDE ONE FORM FOR I	EACH PERSON.				
	1) NAME AND TITLE: RICHARD J. MULLER  Manager of Planning and Controls, Global Control and Contracting Trane  TYPICAL DUTY OR ASSIGNMENT: Current responsibilities include developing and implementing standardized project planning, scheduling and controls reporting procedures with District offices.							
·	2) ASSIGNMENT FOR THIS PROJECT:  PERCENT OF TYPICAL 40 HOUR WORK WEEK THIS PERSON WOULD SPEND ON PROJECT:  PERCENT  PERCENT							
3) EMPLOYEE OF:	Trane, .	A Division of Ar	nerican Standard	_				
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	2 years	_ WITH THIS FIRM					
	.LEGE / DEGREE(S) siness Management eadership, Estimato	and Administra	tion Degrees Primavera P3 and Sure Trak advance	_				
	6) ACTIVE REGISTRATION IF APPLICABLE: Year first registered / State / Discipline or Type  COMMONWEALTH OF VIRGINIA REGISTRATION / LICENSE NUMBER:							
7) EXPERIENCE AND	) / OR QUALIFICATIO	ONS RELEVANT	TO THIS CONTRACT					
The foregoing is	a statement of fa	ict.						
Typed name and title:		Signature Date:	: William Upthegrove, Solutions Team Leader	-				

ESCO4	ENERGY S	ERVIC	ES COMPANY - (ESCO)	
(7/22/2002)		PERS	ONNEL QUALIFICATIONS	
Submitted By (F	irm Name):	Trane, A [	Division of American Standard	
Submittal For (P	roject Title):	RFP No.	SRM-2002-104/ Services for Energy Performance	Contracting
BRIEF RESUME C	of key individuai	. PROPOSEI	D FOR THIS PROJECT. PROVIDE ONE FORM FOR E	ACH PERSON.
1) NAME AND TITLE TYPICAL DUTY OF		Responsibili	MILLER Finance, Global Controls & Contracting ities include developing and maintaining third party financial ups financial project alternatives and aids in long-term proje	•
ASSIGNMENT FO     PERCENT OF TYPE		VEEK THIS PE	ERSON WOULD SPEND ON PROJECT:	_PERCENT
3) EMPLOYEE OF:	Trane, A Division of	American St	andard	
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	14 years	_ WITH THIS FIRM	
Southwestern	LEGE / DEGREE(S) / Y University/ Bachelor of evelopment Program		ALIZATION:	
-	ATION IF APPLICABLE	:Year first re	egistered / State / Discipline or Type	
COMMON/VEALTH ( ARCHITECT #	OF VIRGINIA REGISTRA	ATION / LICEN _or ENGINEE		
7) EXPERIENCE AND	) / OR QUALIFICATION:	S RELEVANT	TO THIS CONTRACT	
Trane's leasing	capabilities ensuring t	hat Trane's p	ntaining third party financial service relationships. Also, re rojects that require financing are managed to the best bend ernatives and aid long-term projects profitable closure.	
The foregoing is	a statement of fact			
Typed name		Signature		
and title:		Date:	William Upthegrove, Solutions Team Leader	

ESCO4	ENERGY SI	ERVIC	ES COMPAI	NY - (ESC	<b>O</b> )	
(7/22/2002)		PERS	ONNEL QUALIFIC	ATIONS		
Submitted By (F	irm Name):	Trane, A (	Division of America	n Standard		
Submittal For (P	roject Title):	RFP No. :	SRM- 2002-104 / S	ervices for Ene	rgy Performanc	e Contracting
BRIEF RESUME C	F KEY INDIVIDUAL	PROPOSEI	D FOR THIS PROJEC	T. PROVIDE ON	ie form for e	ACH PERSON.
1) NAME AND TITLE TYPICAL DUTY OF			Jeffrey T. Watson District Manager Manage operations fo	or both Roanoke an	nd Richmond office	s
2) ASSIGNMENT FO	R THIS PROJECT:	EK THIS DE	ERSON VAKOLII D SDEND	ON DRO IECT:		PERCENT
3) EMPLOYEE OF:	Virginia Trane	LEN IIIIS FL	INSON WOOLD SPEND	ON PROJECT.		- LINGLINI
4) YEARS OF EXPE		17 years	_ WITH THIS FIRM			
	LEGE / DEGREE(S) / YE					
6) ACTIVE REGISTR	ATION IF APPLICABLE: \	Year first re	egistered / State / Disci	pline or Type		
	fVAC industry since 198 onal Sales Engineer Trai		m, 1985	The Trane Comp	oany - Counselor S	celling I, 1997
COMMONWEALTH	OF VIRGINIA REGISTRAT	ION / LICEN	ISE NUMBER:			
ARCHITECT #		or ENGINEEI	R#			
7) EXPERIENCE AND	) / OR QUALIFICATIONS	RELEVANT	TO THIS CONTRACT			
	a statement of fact.					
Typed name and title:		Signature Date:	: William Upthegrov	e, Solutions Te	am Leader	

ESCO4	ENERGY S	SERVIC	ES COMPANY - (ESCO)				
(7/22/2002)		PERS	ONNEL QUALIFICATIONS	1			
Submitted By (F	irm Name):	Trane, A [	Division of American Standard				
Submittal For (P	roject Title):	RFP No. S	SRM- 2002-104 / Services for Energy Performan	ce Contracting			
BRIEF RESUME C	F KEY INDIVIDUA	L PROPOSEI	FOR THIS PROJECT. PROVIDE ONE FORM FOR	EACH PERSON.			
1) NAME AND TITLE: Bill Upthegrove, C.E.M. Solutions Team Leader  TYPICAL DUTY OR ASSIGNMENT: Provide building solutions through energy and engineering expertise							
2) ASSIGNMENT FO	R THIS PROJECT:						
PERCENT OF TYPIC	CAL 40 HOUR WORK	MEEK THIS PE	RSON WOULD SPEND ON PROJECT:	PERCENT			
3) EMPLOYEE OF:	Virginia Trane, Roa	noke					
4) YEARS OF EXPER	RIENCE: TOTAL EXPERIENCE	24 years	WITH THIS FIRM				
	LEGE / DEGREE(S) / \ tological University/ Ba		ALIZATION: ence in Civil Engineering				
6) ACTIVE REGISTR Certified Energ		:Year first re	gistered / State / Discipline or Type				
COMMONWEALTH	OF VIRGINIA REGISTR.	ATION / LICEN	SE NUMBER:				
ARCHITECT #		_or ENGINEER	R_#				
Trane Project N	IVAC since 1977	S RELEVANT	TO THIS CONTRACT				
The foregoing is	a statement of fac	t.					
Typed name and title:		Signature:	: William Upthegrove, Solutions Team Leader	-			

ESCO 4	ENERGY S	SERVICES CO	MPANY - (ESCO)						
(7/22/2002)		PERSONNEL QU	<u> </u>						
Submitted By (F	irm Name):	Trane, A Division of A	 American Standard						
Submittal For (P	roject Title):	RFP No. SRM- 2002	2-104 / Services for Energy Per	formance Contract	ing				
BRIEF RESUME C	)F KEY INDIVIDUAI	PROPOSED FOR THIS	S PROJECT. PROVIDE ONE FORI	M FOR EACH PERSO	ON.				
1) NAME AND TITLE TYPICAL DUTY OF	Sales Mar R ASSIGNMENT:		and organize the acquisition departm	ent for Virginia Trane-	Roanoke				
·	<ol> <li>ASSIGNMENT FOR THIS PROJECT:         Ultimate responsibility for the success of the project as seen in the eyes of the customer and the company     </li> </ol>								
PRECENT OF TYPK	CAL 40 HOUR WORK V	WEEK THIS PERSON WOUL	LD SPEND ON PROJECT:	10%					
3) EMPLOYEE OF:	Virginia Trane, Roar	noke							
4) YEARS OF EXPER	RIENCE: TOTAL EXPERIENCE	11 years	_ WITH THIS FIRM						
		'EAR / SPECIALIZATION: 'Science in Electrical Engir	neering						
6) ACTIVE REGISTR	ATION IF APPLICABLE	: Year first registered / Sta	ate / Discipline or Type						
COMMONWEALTH C	OF VIRGINIA REGISTRA	ATION / LICENSE NUMBER: _or ENGINEER #		_					
7) EXPERIENCE AND	) / OR QUALIFICATION	S RELEVANT TO THIS CO	NTRACT						
7) EXPERIENCE AND / OR QUALIFICATIONS RELEVANT TO THIS CONTRACT  Technical Courses: The Trane Company - Performance Contracting Trane Professional Sales Engineering Traning Program The Trane Company - Couselor Sales, I, II, III and Leadership Management Sales leadership Program Sales Process training									
The foregoing is	a statement of fact								
Typed name	a statement or lact	 Signature:							
and title:		Date:	William Upthegrove, Solutions	Team Leader					

ESCO 4	ENERGY S	SERVIC	ES	COMPANY - (ES	CO)	
(7/22/2002)		PERS	ONN	IEL QUALIFICATIONS	·	
Submitted By (F	irm Name):	Trane, A l	Divisio	on of American Standard		
Submittal For (P	roject Title):	RFP No.	SRM-	- 2002-104 / Services for E	nergy Performanc	e Contracting
BRIEF RESUME C	F KEY INDIVIDUAI	L PROPOSEI	D FOF	R THIS PROJECT. PROVIDE	ONE FORM FOR E	ACH PERSON.
1) NAME AND TITLE	:			K A. DONIHE, P.E.		
TYPICAL DUTY O	R ASSIGNMENT:			tions Account Representative iding building solutions through	energy and engineerir	ng expertise
2) ASSIGNMENT FO	R THIS PROJECT:					
PERCENT OF TYPE	CAL 40 HOUR WORK V	VEEK THIS PE	ERSON	N WOULD SPEND ON PROJECT:		PERCENT
3) EMPLOYEE OF:	Virginia Trane, Roar	noke				
4) YEARS OF EXPE 15 years		4 years	WITH	H THIS FIRM		
5) EDUCATION: COL	LEGE / DEGREE(S) / Y	'EAR / SPECIA	- ALIZA	.TION:		
	Bachelor of Industrial					
6) ACTIVE REGISTR	ATION IF APPLICABLE	: Year first re	egister	red / State / Discipline or Type		
Certified T&B E	ngineer ssional Engineer					
	OF VIRGINIA REGISTRA	ATION / LICEN	ISE NU	JMBER:		
ARCHITECT #		or ENGINEE	R#	029263	_	
	) / OR QUALIFICATION:					
		•		m small to large Hospitals. fVAC commissioning work; and	building energy audits	<b>S</b> .
			-	nercial and industrial clients.		•
Completed HVA	AC engineering projects	s; primarily de	esign/b	build.		
The foregoing is	a statement of fact	·.				
Typed name		Signature				
and title:		Doto:	Willi	iam Upthegrove, Solutions	Team Leader	
		Date:				

ESCO4	ENERGY S	SERVIC	ES COMPA	NY - (ESCO)		
(7/22/2002)		PERS	SONNEL QUALIFICA	ATIONS		
Submitted By (F	irm Name):	Trane, A	Division of America	n Standard		
Submittal For (P	roject Title):	RFP No.	SRM- 2002-104 / S	ervices for Energy P	erformanc	e Contracting
BRIEF RESUME C	F KEY INDIVIDUA	L PROPOSE	D FOR THIS PROJEC	T. PROVIDE ONE FO	RM FOR E	ACH PERSON.
1) NAME AND TITLE		Responsible	Project Manager	ce jobs and service proj ville City Technicians.	ects are cor	rectly and successfully
2) ASSIGNMENT FO		WEEK THIS PE	ERSON WOULD SPEND	ON PROJECT:		PERCENT
3) EMPLOYEE OF:	Virginia T	rane, Roanok	ке			
4) YEARS OF EXPE		23 years	_ WITH THIS FIRM			
· ·	LEGE / DEGREE(S) / \ cal Institute - Summa (			Air Conditioning and Re	frigeration To	echnology
6) ACTIVE REGISTR	ATION IF APPLICABLE	: Year first re	egistered / State / Discip	oline or Type		
RSES Certified	0 B	1			elding Certif	
	ng & Prevention Certifi DF VIRGINIA REGISTRA		JSE NI IMBER:		dling Certified al Certified	1
ARCHITECT #	J. VII.COIMA (COISTIC	or ENGINEE			ai certinea	
7) EXPERIENCE AND	) / OR QUALIFICATION	S RELEVANT	TO THIS CONTRACT			
Carrier Centrifu Trane Energy N	ac Service Seminar, 19 Igal Fundamentals Sch Management Training C	ool II, 1983 ourse, 1986	ycle Unit Operation, 19:	32		
The foregoing is	a statement of fac	t.				
Typed name		Signature				
and title:		Date:	vvIIIIam Upthegrov	e, Solutions Team L	.eader	

ESCO4	ENERGY S	ERVIC	ES COMPANY - (ESCO)		
(7/22/2002)		PERS	ONNEL QUALIFICATIONS		
Submitted By (F	irm Name):	Trane, A l	Division of American Standard		
Submittal For (P	roject Title):	RFP No.	SRM- 2002-104 / Services for Energy Performand	e Contracting	
BRIEF RESUME C	F KEY INDIVIDUAL	. PROPOSEI	D FOR THIS PROJECT. PROVIDE ONE FORM FOR I	EACH PERSON.	
TOM OSTASIEWSKI     Project Manager and Design - Team Leader  TYPICAL DUTY OR ASSIGNMENT: Responsible for all construction and building automation system related work for the Roanoke office of Virginia Trane. Leads teams of project managers, designers, administrators, and technicians in the fulfillment of this work to high quality, timliness, and financial standards.					
2) ASSIGNMENT FO	R THIS PROJECT:				
PERCENT OF TYPIC	CAL 40 HOUR WORK V	VEEK THIS PE	RSON WOULD SPEND ON PROJECT:	PERCENT	
3) EMPLOYEE OF:	Virginia Trane, Roar	noke			
4) YEARS OF EXPE		7 years	_ WITH THIS FIRM		
	LEGE / DEGREE(S) / Y Iniversity - Bachelor of				
	ATION IF APPLICABLE: fessional Engineer	Year first re	egistered / State / Discipline or Type		
COMMONWEALTH	OF VIRGINIA REGISTRA	TION / LICEN	ISE NUMBER:		
ARCHITECT#		or ENGINEE	R# 033468		
7) EXPERIENCE AND	) / OR QUALIFICATIONS	S RELEVANT	TO THIS CONTRACT		
Trane Factory TMI Counselor Sellii The Lewis Insti Project Manage	_	gement Certi	fication, 1997		
The foregoing is	a statement of fact				
Typed name and title:		Signature Date:	: William Upthegrove, Solutions Team Leader	-	

ESCO4	ENERGY	SERVIC	ES COMPANY - (ESCO)	
(7/22/2002)		PERS	SONNEL QUALIFICATIONS	
Submitted By (Firr	n Name):	Trane, A	Division of American Standard	
Submittal For (Pro	ject Title):	RFP No.	SRM- 2002-104 / Services for Energy Performanc	e Contracting
BRIEF RESUME OF	KEY INDIVIDUA	L PROPOSE	D FOR THIS PROJECT. PROVIDE ONE FORM FOR E	ACH PERSON.
1) NAME AND TITLE:		DAVID A. P Operations	PIERSON, P.E. Manager	
TYPICAL DUTY OR A	ASSIGNMENT:	Responsible	e for management and coordination of Fulfillment for both Ronancial, HR, and safety responsibilities	panoke and Richmond
2) ASSIGNMENT FOR	THIS PROJECT:			
			ERSON WOULD SPEND ON PROJECT:	_PERCENT
3) EMPLOYEE OF:	Virginia 1	rane, Roanok	ce control of the con	
4) YEARS OF EXPERIE	NCE: OTAL EXPERIENCE	8 years	_ WITH THIS FIRM	
5) EDUCATION: COLLE	GE / DEGREE(S) /	YEAR / SPECIA	ALIZATION:	
United States Nav	al Academy/ Bach	elor of Scienc	e in General Engineering	
•		E: Year first re	egistered / State / Discipline or Type	
Registered Profes	sional Engineer			
COMMONWEALTH OF	VIRGINIA REGISTR	ATION / LICEN	NSE NUMBER:	
ARCHITECT #		_or ENGINEE	R# 025276	
7) EXPERIENCE AND /	OR QUALIFICATION	IS RELEVANT	TO THIS CONTRACT	
	AC industry since 1			
Twenty years exp	perience in Energy	Management,	Building Control Systems, and HVAC systems	
The foregoing is a	statement of fac	t.		
Typed name		Signature		
and title:		Date:	William Upthegrove, Solutions Team Leader	
		Date.		

ESCO 4	ENERGY S	SERVIC	ES COMPANY	' - (ESCO)	
(7/22/2002)		PERS	ONNEL QUALIFICATION	ONS	
Submitted By (F	irm Name):	Trane, A l	Division of American S	tandard	
Submittal For (P	roject Title):	RFP No.	SRM- 2002-104 / Servi	ices for Energy Performar	ce Contracting
BRIEF RESUME C	of key individuai	L PROPOSEI	D FOR THIS PROJECT.	PROVIDE ONE FORM FOR	EACH PERSON.
1) NAME AND TITLE TYPICAL DUTY OF		Coordinate	DAN REYNOLDS Fulfillment Project Manage service-related projects; m	er nanage Area Team Leaders; a	dminister safety program
2) ASSIGNMENT FO	R THIS PROJECT:				
PERCENT OF TYPE	CAL 40 HOUR WORK V	VEEK THIS PE	RSON WOULD SPEND ON	PROJECT:	PERCENT
3) EMPLOYEE OF:	Virginia Trane, Roar	noke			
4) YEARS OF EXPE		15 years	_ WITH THIS FIRM		
5) EDUCATION: COL	LEGE / DEGREE(S) / Y	'EAR / SPECIA	ALIZATION:		
-	unty Vocational Air Cor unity College - Graduat	_	arse oning and Refrigeration Tec	chnology	
6) ACTIVE REGISTR	ATION IF APPLICABLE	: Year first re	egistered / State / Discipline	e or Type	
_	nt Handling Certified			Project Management Co	
	for proper refrigerant ( OF VIRGINIA REGISTRA		ISE NI IMBER:	Journeyman Level, Mechani	cal Certified
ARCHITECT #	51 YII.OII 411-1 (2010) 1 (2	or ENGINEE			
		_			
7) EXPERIENCE AND Technical Cou	) / OR QUALIFICATION: urses	S RELEVANT	TO THIS CONTRACT		
Newbern-Trand Introduction to The Manageme	rols e Controls Seminar, 19	ecovery / Red dows, 1998 rvisor Trainin	cycle Unit Operation, 1992		
The foregoing is	a statement of fact	t.			
Typed name		Signature		October Territor	_
and title:		Date:	vviillam Opthegrove, S	Solutions Team Leader	_

ESCO4	ENERGY SER	/ICES COMPANY - (ESC	(O)	
(7/22/2002)	P	ERSONNEL QUALIFICATIONS		
Submitted By (F	irm Name): Trane	e, A Division of American Standard		
Submittal For (P	roject Title): RFP	No. SRM- 2002-104 / Services for En	ergy Performanc	e Contracting
BRIEF RESUME C	F KEY INDIVIDUAL PROF	OSED FOR THIS PROJECT. PROVIDE O	NE FORM FOR E	ACH PERSON.
1) NAME AND TITLE		DAVID SMITH Project Manager Responsible for designing, installing an	nd start up of Buildir	ng Automation Systems.
2) ASSIGNMENT FO		HIS PERSON WOULD SPEND ON PROJECT:		PERCENT
3) EMPLOYEE OF:	Virginia Trane, Roanoke	_		_
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE <u>8 ye</u> z	ars WITH THIS FIRM		
	LEGE / DEGREE(S) / YEAR / S ant Transition and Recovery -			
Commonwealth Master Electrici	of Virginia Certifications an, Master Gas Fitter, Master DF VIRGINIA REGISTRATION /	irst registered / State / Discipline or Type Plumber, Master Building Related Mechanical, LICENSE NUMBER: BINEER_#	Virginia State Class	s "A" Contractors License
7) EXPERIENCE AND	/ OR QUALIFICATIONS RELE	VANT TO THIS CONTRACT		
Experience in r	nechanical / electrical industry	since 1976		
The foregoing is Typed name and title:	a statement of fact. Sign: Date	ature: William Upthegrove, Solutions T	eam Leader	

ESCO 4	ENERGY S	ERVICES COMPANY - (ESCO)	
(7/22/2002)		PERSONNEL QUALIFICATIONS	
Submitted By (F	irm Name):	Trane, a Division of American Standard	
Submittal For (F	roject Title):	RFP No. SRM-2002-104 / Services for Energy Performance	Contracting
BRIEF RESUME C	)F KEY INDIVIDUAI	PROPOSED FOR THIS PROJECT. PROVIDE ONE FORM FOR E	ACH PERSON.
1) NAME AND TITLE TYPICAL DUTY O		Willie Wakeland Fulfillment Project Manager Project Manager	
2) ASSIGNMENT FO		On site supervisor of project.  /EEK THIS PERSON WOULD SPEND ON PROJECT: 5-20 PERCENT	
3) EMPLOYEE OF:	Virginia Trane, Rich	nond	
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	25 WITH THIS FIRM	
		EAR / SPECIALIZATION: al school (Richmond Tech)	
6) ACTIVE REGISTR HVAC Master (		Year first registered / State / Discipline or Type	
COMMONWEALTH (	OF VIRGINIA REGISTRA	TION / LICENSE NUMBER: or ENGINEER_#	
		RELEVANT TO THIS CONTRACT	
		s Project Manager, 12 years field Supervisor	
	a statement of fact		
Typed name: and title:		Signature:  William Upthegrove, Solutions Team Leader  Date:	

ESCO 4	ENERGY S	SERVIC	ES COMPANY - (ESCO)		
(7/22/2002)		PERS	ONNEL QUALIFICATIONS		
Submitted By (F	irm Name):	Trane, a [	Division of American Standard		
Submittal For (P	roject Title):	RFP No.	SRM-2002-104 / Services for Energy Performance	e Contracting	
BRIEF RESUME C	F KEY INDIVIDUA	L PROPOSE	D FOR THIS PROJECT. PROVIDE ONE FORM FOR E	ACH PERSON.	
1) NAME AND TITLE	:	Roger D'Ale			
Complex Project Manager  TYPICAL DUTY OR ASSIGNMENT: Prequalifies and oversees all process steps in the negotiation, implementation and					
2) ASSIGNMENT FO	R THIS PROJECT:		activities of all project personnel to deliver an acceptable s al performance.	cope of work	
PRECENT OF TYPE	CAL 40 HOUR WORK V	WEEK THIS PE	RSON WOULD SPEND ON PROJECT: 20 PERCENT		
3) EMPLOYEE OF:	Virginia Trane, Rich	mond			
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	1	_ WITH THIS FIRM		
_	LEGE / DEGREE(S) / Y y, Lawrenceville, NJ - I				
Nider Offiversit	y, Lavvi enceville, 140 - 1	DA ECONOMIC	struitical science		
6) ACTIVE REGISTR	ATION IF APPLICABLE	: Year first re	egistered / State / Discipline or Type		
COMMONWEALTH	OF VIRGINIA REGISTRA	ATION / LICEN	ISE NUMBER:		
ARCHITECT #		or ENGINEE	R#		
ŕ	) / OR QUALIFICATION				
	xperience in executive n K-12 and higher edu	•	<ul> <li>based energy savings contracts exclusively from the Stall markets.</li> </ul>	ate of Virginia, with a	
The foregoing is	a statement of fact	t.			
Typed name		Signature			
and title:		Date:	William Upthegrove, Solutions Team Leader		

ESCO 4 ENERGY S	SERVICES COMPANY - (ESCO)
(7/22/2002)	PERSONNEL QUALIFICATIONS
Submitted By (Firm Name):	Trane, a Division of American Standard
Submittal For (Project Title):	RFP No. SRM-2002-104 / Services for Energy Performance Contracting
BRIEF RESUME OF KEY INDIVIDUA	PROPOSED FOR THIS PROJECT. PROVIDE ONE FORM FOR EACH PERSON.
1) NAME AND TITLE:	Don DeLagrange
TYPICAL DUTY OR ASSIGNMENT:	Service Manager  Coordinates and dispatches service personnel to fulfill service agreement.
	cost an interest and interpretation cost time per contract to training cost time agreements.
2) ASSIGNMENT FOR THIS PROJECT:	Coordinate the required manpower to fulfill individual service agreements.
PRECENT OF TYPICAL 40 HOUR WORK V	WEEK THIS PERSON WOULD SPEND ON PROJECT:
3) EMPLOYEE OF: Virginia Trane, Rich	mond
4) YEARS OF EXPERIENCE:  26 TOTAL EXPERIENCE	1 WITH THIS FIRM
5) EDUCATION: COLLEGE / DEGREE(S) / Y	EAR / SPECIALIZATION:
12 years high school, 2 year technica	al air conditioning, some college
6) ACTIVE REGISTRATION IF APPLICABLE	: Year first registered / State / Discipline or Type
COMMON/VEALTH OF VIRGINIA REGISTRA	ATION / LICENSE NUMBER:
ARCHITECT #	or ENGINEER_#
-	
7) EXPERIENCE AND / OR QUALIFICATION	
Project Manager, new construction, r	etrofit, PC projects, energy usage monitoring.
The foregoing is a statement of fact	·
Typed name:	Signature:
and title:	William Upthegrove, Solutions Team Leader Date:

ESCO 4	ENERGY S	SERVIC	ES COMPANY - (ESCO)	
(7/22/2002)		PERS	ONNEL QUALIFICATIONS	
Submitted By (F	irm Name):	Trane, a D	Division of American Standard	
Submittal For (P	roject Title):	RFP No. 3	SRM-2002-104 / Services for Energy Performance	e Contracting
BRIEF RESUME C	F KEY INDIVIDUA	L PROPOSEI	D FOR THIS PROJECT. PROVIDE ONE FORM FOR E	ACH PERSON.
1) NAME AND TITLE TYPICAL DUTY OF			ng Team Leader rroject managers, project engineers, technicians (	& support staff of
2) ASSIGNMENT FO	R THIS PROJECT:		e the required manpower to fulfill individual service ng aspects (contractual requirements), assigning s.	-
PRECENT OF TYPE	CAL 40 HOUR WORK V	WEEK THIS PE	RSON WOULD SPEND ON PROJECT:	
3) EMPLOYEE OF:	Virginia Trane, F	Richmond		
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	5	_ WITH THIS FIRM	
BS, Electric	LEGE / DEGREE(S) / Y al Engineering, Old onics, J. Sargeant	Dominion		
6) ACTIVE REGISTR	ATION IF APPLICABLE	:Year first re	egistered / State / Discipline or Type	
COMMONWEALTH	OF VIRGINIA REGISTRA	ATION / LICEN	ISE NUMBER:	
ARCHITECT#		_or ENGINEE	R_#	
7) EXPERIENCE AND	) / OR QUALIFICATION	S RELEVANT	TO THIS CONTRACT	
_		_	team. Experience in wiring, programming, trouble shooting urchasing materials for projects and compliance to codes a	•
The foregoing is	a statement of fact	t.		
Typed name:		Signature		
and title:		Date:	William Upthegrove, Solutions Team Leader	

ESCO 4	ENERGY S	SERVICES COMPANY - (ESCO)
(7/22/2002)		PERSONNEL QUALIFICATIONS
Submitted By (F	irm Name):	Trane, a Division of American Standard
Submittal For (P	roject Title):	RFP No. SRM-2002-104 / Services for Energy Performance Contracting
BRIEF RESUME C	F KEY INDIVIDUAI	PROPOSED FOR THIS PROJECT. PROVIDE ONE FORM FOR EACH PERSON.
1) NAME AND TITLE	:	Randy Smith Sales Engineer
TYPICAL DUTY OF	R ASSIGNMENT:	Aid consulting engineers with the application of mechanical systems.
2) ASSIGNMENT FO	R THIS PROJECT:	Design and specify mechanical systems.
PRECENT OF TYPIC	CAL 40 HOUR WORK V	VEEK THIS PERSON WOULD SPEND ON PROJECT:
3) EMPLOYEE OF:	Virginia Trane, Rich	mond
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	4 WITH THIS FIRM
1	LEGE / DEGREE(S) / Y Engineering, University	EAR / SPECIALIZATION: / of Virginia, 1986
6) ACTIVE REGISTR	ATION IF APPLICABLE	: Year first registered / State / Discipline or Type
COMMONWEALTH	OF VIRGINIA REGISTRA	ATION / LICENSE NUMBER:
ARCHITECT #		or ENGINEER_#
7) EXPERIENCE AND	) / OR QUALIFICATION:	S RELEVANT TO THIS CONTRACT
		ng engineer designing and specifying mechanical and plumbing systems.
6 years of exp		ost estimating and life cycle costing analysis. ineer aiding engineers with the applications of systems and aiding contractors and owners
with the procur	enierit or systems.	
The foregoing is	a statement of fact	
Typed name:		Signature:
		William Upthegrove, Solutions Team Leader Date:

ESCO4	ENERGY SERVICES COMPANY - (ESCO)		
(7/22/2002)	PERSONNEL QUALIFICATIONS		
Submitted By (F	irm Name): Trane, a Division of American Standard		
Submittal For (P	· · · · · · · · · · · · · · · · · · ·		
BRIEF RESUME C	OF KEY INDIVIDUAL PROPOSED FOR THIS PROJECT. PROVIDE ONE FORM	I FOR E.	ACH PERSON.
1) NAME AND TITLE	: Keith G. Hopkins		
TYPICAL DUTY OF	R ASSIGNMENT: Account Executive		
2) ASSIGNMENT FO Project deve	R THIS PROJECT: lopment, preliminary engineering, financial analysis, acquisition.		
PRECENT OF TYPIC	CAL 40 HOUR WORK WEEK THIS PERSON WOULD SPEND ON PROJECT:		PERCENT
3) EMPLOYEE OF:			
Damuth Services	, Inc 1100 Cavalier Blvd Chesapeake, VA 23323		
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE24_ WITH THIS FIRM		
5) EDUCATION: COL	LEGE / DEGREE(S) / YEAR / SPECIALIZATION:		
	nity College - Associate Degree in Heating & Air Conditioning ntracting Certification 1996		
6) ACTIVE REGISTR	ATION IF APPLICABLE: Year first registered / State / Discipline or Type		
COMMONWEALTH (	OF VIRGINIA REGISTRATION / LICENSE NUMBER:		
ARCHITECT#	or ENGINEER_#		
•	O / OR QUALIFICATIONS RELEVANT TO THIS CONTRACT		
	ience as a HVAC service technician ence as an Owner Account Manager		
* 10 Years exper	ience in Performance based contracting sales		
	17,000,000 in contracting sales acquisition, project development, preliminary engineering, financial anal	lucio	
and application s		iysis	
	Signature		
Typed name	Signature:	der	
and title:	Date:		

ESCO 4 (7/22/2002)	ENERGY S		ES COMPANY - (ESCO) ONNEL QUALIFICATIONS		
_ `	Submitted By (Firm Name): Trane, a Division of American Standard				
	Submittal For (Project Title): RFP No. SRM-2002-104 / Services for Energy Performance Contracting				
	-		D FOR THIS PROJECT. PROVIDE ONE FORM FOR E		
1) NAME AND TITLE	1) NAME AND TITLE: John D. Butler				
TYPICAL DUTY OR ASSIGNMENT: Direct Sales Team Leader/Account Executive					
ASSIGNMENT FOR THIS PROJECT:     Project Development, preliminary engineering, financial analysis, acquisition.					
PERCENT OF TYPE	CAL 40 HOUR WORK V	VEEK THIS PE	ERSON WOULD SPEND ON PROJECT:	_PERCENT	
3) EMPLOYEE OF: Damuth Services, Inc 1100 Cavalier Blvd Chesapeake, VA 23323					
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	13	_ WITH THIS FIRM		
5) EDUCATION: COL	LEGE / DEGREE(S) / Y	EAR / SPECIA	ALIZATION:		
	rsity, BSME, 1986, erformance Contrad		al Engineering, Trane Graduate Engineering cation 1997		
6) ACTIVE REGISTR	ATION IF APPLICABLE:	Year first re	gistered / State / Discipline or Type		
COMMONWEALTH	OF VIRGINIA REGISTRA	TION / LICEN	ISE NUMBER:		
ARCHITECT #		or ENGINEE	R_#		
7) EXPERIENCE AND	) / OR QUALIFICATIONS	S RELEVANT	TO THIS CONTRACT		
*8 Years of experience as a sales engineer specializing in HVAC applications, products and services.  *5 Years of experience in Performance based contracting sales.  *Acquired over \$9,000,000 in contracting sales.  *Responsible for acquisition, project development, preliminary engineering, financial analysis and application support.					
The foregoing is	a statement of fact				
Typed name and title:		Signature	: William Upthegrove, Solutions Team Leader	-	
		Date:			

ESCO 4 (7/22/2002)	ENERGY S		ES COMPANY - (ESCO)		
Submitted By (F	irm Name):		Division of American Standard		
Submittal For (P	-		SRM-2002-104 / Services for Energy Performs	nce Contracting	
			D FOR THIS PROJECT. PROVIDE ONE FORM FO	-	
1) NAME AND TITLE	Scott Werszner				
TYPICAL DUTY OR ASSIGNMENT: Project Manager					
2) ASSIGNMENT FO	R THIS PROJECT:	Project M	lanager		
PRECENT OF TYPE	CAL 40 HOUR WORK V	VEEK THIS PE	ERSON WOULD SPEND ON PROJECT:	PERCENT	
3) EMPLOYEE OF:					
Damuth Services	, Inc 1100 Cavalie	er Blvd C	hesapeake, VA 23323		
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	2	WITH THIS FIRM		
5) EDUCATION: COL	LEGE / DEGREE(S) / Y	EAR / SPECIA	ALIZATION:		
	ity Technical Schoo oject Management		Service (4 Year) Degree		
6) ACTIVE REGISTR	ATION IF APPLICABLE:	Year first re	egistered / State / Discipline or Type		
COMMON/VEALTH OF VIRGINIA REGISTRATION / LICENSE NUMBER:					
ARCHITECT #		or ENGINEE	r <u>. #</u>		
7) EXPERIENCE AND	) / OR QUALIFICATIONS	S RELEVANT	TO THIS CONTRACT		
	erience in HVAC co				
* 6 Years experience in service, sales, operations management and responsible for departmental budgets in excess of 3.5 million dollars.					
* 16 Years experience obtained with The Trane Company - Wilmington, DE.					
*3 Years project management experience in the range of \$800K to \$3.5 million each.					
The foregoing is	a statement of fact				
Typed name		Signature		_	
and title:		Date:	William Upthegrove, Solutions Team Leader		

ESCO4	ENERGY SERVIC	ES COMPANY - (ESCO)			
(7/22/2002)	PERSO	DNNEL QUALIFICATIONS			
Submitted By (F	Submitted By (Firm Name): Trane, a Division of American Standard				
Submittal For (Project Title): RFP No. SRM-2002-104 / Services for Energy Performance Contracting					
BRIEF RESUME C	F KEY INDIVIDUAL PROPOSED	FOR THIS PROJECT. PROVIDE ONE FORM FOR E	ACH PERSON.		
1) NAME AND TITLE	Glenda Payne				
TYPICAL DUTY OR ASSIGNMENT: Project Administrator					
2) ASSIGNMENT FO	R THIS PROJECT: Project Ad	ministrator			
PRECENT OF TYPIC	CAL 40 HOUR WORK WEEK THIS PER	RSON WOULD SPEND ON PROJECT:	PERCENT		
3) EMPLOYEE OF:					
Damuth Services	, Inc 1100 Cavalier Blvd Ch	nesapeake, VA 23323			
4) YEARS OF EXPER		WITH THIS FIRM			
5) EDUCATION: COL	LEGE / DEGREE(S) / YEAR / SPECIA	LIZATION:			
	unity College - 1979/1980 tracting Project Administration	Seminar- May 2000			
6) ACTIVE REGISTRATION IF APPLICABLE: Year first registered / State / Discipline or Type					
COMMONWEALTH	OF VIRGINIA REGISTRATION / LICENS	SE NUMBER:			
ARCHITECT #or ENGINEER #					
	/OR QUALIFICATIONS RELEVANT				
*3 Years experience as an accountant for Damuth Services, Inc. *7 Years experience as a sales assistant for Damuth Services, Inc.					
*5 Years experience as a project administrator and sales assistant for Damuth Services, Inc.					
The foregoing is	a statement of fact.				
Typed name	Signature:				
and title:	Date:	William Upthegrove, Solutions Team Leader			

ESCO4	ENERGY SER	CES COMPA	NY - (ESCO)			
(7/22/2002)	ŀ	RSONNEL QUALIFI	CATIONS			
Submitted By (F	Submitted By (Firm Name): Trane, a Division of American Standard					
Submittal For (P	roject Title): RFF	s SRM-2002-104 / 3	Services for Energy Performan	ce Contracting		
BRIEF RESUME C	F KEY INDIVIDUAL PRO	SED FOR THIS PROJE	ECT. PROVIDE ONE FORM FOR	EACH PERSON.		
1) NAME AND TITLE	:					
TYPICAL DUTY O	JERRY SCANLAN, Vice PI	dent - Sales				
TIFICAL DOTT O		ecution of orders for n	ew HVAC equipment and controls			
2) ASSIGNMENT FO	R THIS PROJECT:					
PRECENT OF TYPE	CAL 40 HOUR WORK WEEK 1	PERSON WOULD SPEN	ID ON PROJECT:	PERCENT		
3) EMPLOYEE OF:						
	BOLAND TRANE SERVICES					
4) YEARS OF EXPE		1.6 VOATU TUIC EIDM				
	TOTAL EXPERIENCE					
	LEGE / DEGREE(S) / YEAR /	CIALIZATION:				
1986, UCLA/ME 1982, Notre Da	BA - Strategy me/BSME - Mechanical Engin					
	ATION IF APPLICABLE: Year	registered / State / Dis	cipline or Type			
-	cal Engineering, California					
COMMONWEALTH OF VIRGINIA REGISTRATION / LICENSE NUMBER:						
ARCHITECT # or ENGINEER #						
7) EXPERIENCE AND	/OR QUALIFICATIONS RELE	NT TO THIS CONTRACT	•			
15 years HVA	Service and new HVAC sta					
18 years Automatic temperature controls and building automation system installation and commissioning						
The foregoing is a statement of fact.						
Typed name	a statement or lact. Sigr	ire:				
and title:	_		ove, Solutions Team Leader	_		
	Date			_		

(7/22/2002) PERSONNEL QUALIFICATIONS  Submitted By (Firm Name): Trane, a Division of American Standard  Submittal For (Project Title): RFP No. SRM-2002-104 / Services for Energy Performance Contracting  BRIEF RESUME OF KEY INDIVIDUAL PROPOSED FOR THIS PROJECT. PROVIDE ONE FORM FOR EACH PERSON.  1) NAME AND TITLE:  RICK LEFRANCOIS, Project Manager  TYPICAL DUTY OR ASSIGNMENT:  Project Manager  2) ASSIGNMENT FOR THIS PROJECT:  PRECENT OF TYPICAL 40 HOUR WORK WEEK THIS PERSON WOULD SPEND ON PROJECT:  PERCENT				
Submittal For (Project Title): RFP No. SRM-2002-104 / Services for Energy Performance Contracting BRIEF RESUME OF KEY INDIVIDUAL PROPOSED FOR THIS PROJECT. PROVIDE ONE FORM FOR EACH PERSON.  1) NAME AND TITLE: RICK LEFRANCOIS, Project Manager TYPICAL DUTY OR ASSIGNMENT: Project Manager  2) ASSIGNMENT FOR THIS PROJECT:				
BRIEF RESUME OF KEY INDIVIDUAL PROPOSED FOR THIS PROJECT. PROVIDE ONE FORM FOR EACH PERSON.  1) NAME AND TITLE: RICK LEFRANCOIS, Project Manager TYPICAL DUTY OR ASSIGNMENT: Project Manager  2) ASSIGNMENT FOR THIS PROJECT:				
1) NAME AND TITLE: RICK LEFRANCOIS, Project Manager TYPICAL DUTY OR ASSIGNMENT: Project Manager  2) ASSIGNMENT FOR THIS PROJECT:				
RICK LEFRANCOIS, Project Manager TYPICAL DUTY OR ASSIGNMENT: Project Manager  2) ASSIGNMENT FOR THIS PROJECT:				
TYPICAL DUTY OR ASSIGNMENT: Project Manager  2) ASSIGNMENT FOR THIS PROJECT:				
2) ASSIGNMENT FOR THIS PROJECT:				
PRECENT OF TYPICAL 40 HOUR WORK WEEK THIS PERSON WOULD SPEND ON PROJECT: PERCENT				
PRECENT OF TYPICAL 40 HOUR WORK WEEK THIS PERSON WOULD SPEND ON PROJECT: PERCENT				
3) EMPLOYEE OF:				
BOLAND TRANE SERVICES				
4) YEARS OF EXPERIENCE:				
5) EDUCATION: COLLEGE / DEGREE(S) / YEAR / SPECIALIZATION:				
VA Trade School - 1987				
Northern Virginia Community College - AAS Air Conditioning				
6) ACTIVE REGISTRATION IF APPLICABLE: Year first registered / State / Discipline or Type				
COMMONWEALTH OF VIRGINIA REGISTRATION / LICENSE NUMBER:				
ARCHITECT # or ENGINEER #				
7) EXPERIENCE AND / OR QUALIFICATIONS RELEVANT TO THIS CONTRACT				
Startup and commissioning systems 1986 - 2000 Building Automation Technician				
15 years HVAC Systems Specialist				
7 years Trane Project Manager				
The foregoing is a statement of fact.				
Typed name Signature:				
and title: William Upthegrove, Solutions Team Leader Date:				

ESCO4	ENERGY	SERVIC	ES COMPANY - (ESCO)	
(7/22/2002)		PERS	SONNEL QUALIFICATIONS	
Submitted By (F	irm Name):	Trane, a l	Division of American Standard	
Submittal For (P	roject Title):	RFP No.	SRM-2002-104 / Services for Energy Performa	nce Contracting
BRIEF RESUME C	F KEY INDIVIDU	AL PROPOSE	D FOR THIS PROJECT. PROVIDE ONE FORM FO	R EACH PERSON.
1) NAME AND TITLE				
TYPICAL DUTY O	PETE CUNNINGHA R ASSIGNMENT:	.M, BES Opera	tions Manager	
	Manage new cons	struction buildir	ng automation installations and commissioning	
2) ASSIGNMENT FO	R THIS PROJECT:			
PRECENT OF TYPE	CAL 40 HOUR WORK	WEEK THIS P	ERSON WOULD SPEND ON PROJECT:	PERCENT
3) EMPLOYEE OF:				
	BOLAND TRANE SEF	RVICES		
A MEASO OF EME	DIELLOE			
4) YEARS OF EXPE	RIENCE: TOTAL EXPERIENCE	33	3_WITH THIS FIRM	
5) EDUCATION: COL	LEGE / DEGREE(S) /	YEAR / SPECI	ALIZATION:	
Steam Fitter Lo	cal 602 Program			
TRANE Project	and System Engineer	ring, TRANE pr	roject Management	
6) ACTIVE REGISTR	ATION IF APPLICABL	.E: Year first re	egistered / State / Discipline or Type	
COMMONWEALTH	OF VIRGINIA REGISTE	RATION / LICEN	NSE NUMBER:	
ARCHITECT # or ENGINEER #				
			T TO THIS CONTRACT	
	C service and new H' natic temperature cor		ding automation system installation and commissioning	
The foregoing is	a statement of fac	ct		
Typed name	Stateon or la	Signature	9:	
and title:		_	William Upthegrove, Solutions Team Leader	_
		Date:		